HENRY FAMILY CHARITIES, INC. CHARITABLE SOLICITATION DISCLOSURE

Henry Family Charities, Inc., doing business as Johnny Appleseed Equine Project ("JAEP"), whose principal place of business is 8990 NW 187th Lane, Reddick, Florida 32686, is a Florida nonprofit, tax-exempt organization recognized under the Internal Revenue Code Section 501(c)(3), which means your contribution may be tax deductible. Please consult a tax professional to assess deductibility for specific contributions.

JAEP's mission is to rescue, rehabilitate, and provide sanctuary to neglected and abused equines; to safeguard the comfort and dignity of America's horses; provide assistance and education to individuals interested in equine adoption; to educate the public in all matters related to the welfare of horses and stimulate advocacy and volunteerism. Funds donated to JAEP will be used for these purposes and to educate the public in general horsemanship and equestrian activities, the history of the sport, and reproductive strategies, conditions, and health.

Full and fair program, activities, financial, and other information, including a list of all non-affiliate charitable organizations which have received contributions in the past twelve (12) months, a copy of JAEP's current financial statement, information regarding revenue, expenses, administrative, and fundraising costs, and full and fair information about JAEP's programs, purposes, and activities, can be obtained by contacting Lark René Henry at JAEP's principal business address, lark@bobbinhollow.com, (352) 591-1033, or as stated below.

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY VISITING WWW.FDACS.GOV/CONSUMERSERVICES OR BY CALLING TOLL-FREE, WITHIN THE STATE, (800) 435-7352. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

Florida Registration No. CH76002.

EIN 92-3897586.